



RALLIS INDIA LIMITED
Corporate Identity No. L36992MH1948PLC014083

V Shankar
Managing Director & CEO

RALLIS INDIA LIMITED

A **TATA** Enterprise

Registered Office: 156/157, Nariman Bhawan, 15th Floor, 227 Nariman Point, Mumbai - 400 021.

₹ in Cr.

PART I					
STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015					
	Current 3 months ended 30 June 2015	Previous 3 months ended 31 March 2015	Corresponding 3 months ended 30 June 2014 in the previous year		Previous year ended 31 March 2015
Particulars (Refer Notes Below)	Unaudited	Unaudited (Refer note 4)	Unaudited		Audited
1 Income from operations					
a) Net sales/income from operations(Net of excise duty)	244.00	280.71	288.99		1,498.12
b) Other operating income	3.40	6.61	3.13		20.35
Total income from operations (net) (a)+(b)	247.40	287.32	292.12		1,518.47
2 Expenses					
a) Cost of Materials consumed	153.61	105.79	193.39		745.58
b) Purchase of stock-in-trade	40.71	14.62	67.05		177.58
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(50.49)	44.02	(94.01)		(31.37)
d) Employee benefits expense	23.96	24.72	26.37		103.54
e) Depreciation and amortisation expense	10.28	12.35	9.70		44.59
f) Other expenses	61.55	54.15	70.99		269.73
Total expenses (a)+(b)+(c)+(d)+(e)+(f)	239.62	255.65	273.49		1,309.65
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	7.78	31.67	18.63		208.82
4 Other Income	0.64	0.09	1.38		1.72
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	8.42	31.76	20.01		210.54
6 Finance costs	2.10	1.19	0.89		4.79
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	6.32	30.57	19.12		205.75
8 Exceptional Items	-	-	-		-
9 Profit / (Loss) from ordinary activities before tax (7 - 8)	6.32	30.57	19.12		205.75
10 Tax expense	1.87	6.86	6.04		60.34
11 Net Profit from Ordinary Activities after tax (9-10)	4.45	23.71	13.08		145.41
12 Extraordinary Item	-	-	-		-
13 Net Profit / (Loss) for the period (9 - 10)	4.45	23.71	13.08		145.41
14 Paid-up equity share capital (Face value ₹ 1 per share)	19.45	19.45	19.45		19.45
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					778.51
16 Earnings per Share (EPS) (of ₹ 1 each)(not annualised):					
a) Basic	0.23	1.22	0.67		7.48
b) Diluted	0.23	1.22	0.67		7.48
See accompanying notes to the financial results					



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PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015

	Particulars	Current 3 months ended 30 June 2015	Preceding 3 months ended 31 March 2015	Corresponding 3 months ended 30 June 2014 in the previous year	Previous year ended 31 March 2015
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	97,052,280	97,052,280	97,052,280	97,052,280
	- Percentage of shareholding	49.91%	49.91%	49.91%	49.91%
2	Promoters and Promoter Group Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA
b)	Non-encumbered				
	- Number of shares	97,416,610	97,416,610	97,416,610	97,416,610
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50.09%	50.09%	50.09%	50.09%

	Particulars	Current 3 months ended 30 June 2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-

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Notes :

- 1 The above results were reviewed by the Audit Committee, and approved by the Board of Directors at its meeting held on 23 July 2015, and the Statutory auditors of the Company have conducted a "Limited Review" of the the above financial results the quarter ended 30 June, 2015.
- 2 The Company's business is seasonal in nature and the performance can be impacted by weather conditions and cropping pattern.
- 3 The Company has one reportable business segment viz. "Agri-Inputs".
- 4 The figures for 3 months ended 31 March 2015, are the balancing figures between audited figures in respect of the year ended 31 March 2015 and the unaudited published year to date figures upto nine months of that financial year.
- 5 Figures for the earlier periods have been regrouped / recast, wherever necessary, to conform to the classification of the current period.

**In terms of our report attached
For DELOITTE HASKINS & SELLS LLP
Chartered Accountants**

**Sanjiv V. Pilgaonkar
Partner**

**For and on behalf of
Rallis India Limited**

**V Shankar
Managing Director & CEO**

Mumbai, 23 July 2015